UBITY UC MOBILE – IPHONE EDITION USER GUIDE

UBITY UC MOBILE iPhone Edition User Guide – **CONTENT**

1 –	INITIAL SETUP	Page 3
2 –		Page 4
	1. GETTING READY	Page 4
	2. LOGGING IN	Page 6
	3. START AND CLOSE UBITY UC MOBILE	Page 7
	4. WORK WITH CONTACTS	Page 8
3 –	MAKE PHONE CALLS	Page 9
	1. INTERACTION BETWEEN UBITY UC MOBILE AND NATIVE PHONE	Page 9
	2. MAKE A CALL	Page 10
4 –	HANDLE INCOMING CALLS	Page 13
	1. HANDLE ONE ESTABLISHED CALL	Page 15
	2. RECORD A CALL AND CALL RECORDING TONE	Page 16
	3. PLACE A SECOND UBITY UC MOBILE CALL	Page 17
	4. HANDLE TWO ESTABLISHED CALLS	Page 19
	5. UNATTENDED (BLIND) TRANSFER	Page 20
	6. ATTENDED TRANSFER	Page 22
	7. CONFERENCE CALL	Page 23
	8. HANDLE VIDEO CALLS	Page 24
	9. CALL HISTORY	Page 26
	10. ACCESS VOICEMAIL	Page 28
5 –	PRESENCE AND INSTANT MESSAGING	Page 29
	1. SEND AN IM/REPLY TO AN IM	Page 29
	2. WORK WITH MESSAGE HISTORY	Page 31
	3. RECEIVE AN IM	Page 32
	4. START GROUP CHAT	Page 33
	5. SET YOUR OWN STATUS	Page 35
6 –	SETTINGS	Page 37
	1. PREFERENCES	Page 37
	2. ADVANCED SETTINGS	Page 43
	3. ABOUT	Page 45

1 - INITIAL SETUP

Access the **App Store** to search for and download the Ubity UC Mobile app.



The language of Ubity UC Mobile will automatically be the same as the language of your iPhone and cannot be change unless the iPhone's language preference is modified.

GETTING READY

Once you have installed Ubity UC Mobile iPhone Edition, make sure you have set up Wi-Fi and mobile data correctly on your device:

Set up Wi-Fi

From your iPhone home screen, tap **Settings** > **Wi-Fi**. Turn **ON** the **Wi-Fi** field.

The panel will be populated with access points. Tap to choose an access point and wait for the item to show a checkmark (indicating that you're connected).

Set up mobile data (if applicable)

From the iPhone home screen, tap **Settings** > **Cellular**, and turn on the **Cellular Data** field.

 Indicates that

 there is a wireless connection.

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Set up notifications

Set up notifications to receive notification when Ubity UC Mobile is in the background: from the main iPhone screen, tap **Settings** > **Notifications Style**. Tap Ubity UC Mobile and set up the following:

Allow Notifications

• **ON** to allow notifications from Ubity UC Mobile.

Show in Notification Center (if desired)

• ON to display Ubity UC Mobile notifications in the iPhone's notification center.

Sounds

• **ON** to enable the sound preferences you choose on Ubity UC Mobile, or **OFF** to disable any sound for notifications while Ubity UC Mobile is in the background.

Badge App Icon

• **ON** to display a number of notifications on the Ubity UC Mobile icon.

Show on Lock Screen

• ON to receive notifications when the iPhone is locked.

CONFIGURING

Alert Style

Choose how you want to be notified of incoming calls and messages when Ubity UC Mobile is in the background. Select **None** to receive no notification.

Launch Ubity UC Mobile

Tap the Ubity UC Mobile icon on the iPhone. Ubity UC Mobile launches.

In general, Ubity UC Mobile works in portrait mode. It also supports landscape mode for typing messages so users can take advantage of a larger keyboard.



Allow Ubity UC Mobile to access information

When prompted, give Ubity UC Mobile permissions to access your contacts and microphone on the iPhone. Without the permissions, Ubity UC Mobile's **Contacts** tab will be empty and Ubity UC Mobile calls will have no audio.

LOGGING IN

Once the app is downloaded and installed, and you have started it by tapping the Ubity UC Mobile icon, you will be asked for a username and password. These credentials are the same as the ones you use on Ubity's web management portal, commonly referred as **Studio** (https://studio.ubity.com).

Username: the username used to log into the Ubity management portal

Password: the password used to log into to the Ubity management portal

If you don't yet have a password, or can't remember your password, you will have to request a new one by clicking on the "**Recover your password**" link on **Studio**'s login page (at the address above).



Start Ubity UC Mobile

Start Ubity UC Mobile and the message "Phone Ready" appears. Ubity UC Mobile is ready.

"Phone Ready" -

means that Ubity UC Mobile is ready to use.

"No Service"

means that the device doesn't have Wi-FI or mobile data network, or that Ubity UC Mobile isn't allowed to use data for SIP. Go to **Settings** > **Preferences** to allow Ubity UC Mobile to use data.

"**No Registration**" means that the SIP account isn't registered/enabled. Go to **Settings** > **Accounts** and enable the account.

#	Phone Ready Ubity	: ^m :
1	2	3
4	5	6
7 PORS	8	9
*	0	#
00	C.	



This message appears if you didn't enable mobile data (3G/4G) and you don't have a Wi- Fi connection. Use of mobile data is optional. To turn it on, go to **Settings** > **Preferences**.

Close Ubity UC Mobile

1 Press the **Home** button twice on the iPhone. The list of active applications appears.

2 Swipe up on the preview screen of Ubity UC Mobile. Ubity UC Mobile is removed from the list.

WORK WITH CONTACTS

Ubity UC Mobile uses contacts saved on your device. Ubity UC Mobile's contacts are continually synchronized with your native contacts. Adding, modifying or deleting a contact from one list updates the other list.

On iOS, set up multiple sources for contacts (for example, iCloud, Exchange) and merge all into the native contact app. If you do this, you can also access all contacts on Ubity UC Mobile.

Update Unified Contacts

When multiple entries are merged as one entry on iOS, modifying a contact within Ubity UC Mobile updates all the contact sources. For example, if you've set up the contacts from iCloud and Exchange and link the three entries as one entry on iOS, you'll see one single contact on Ubity UC Mobile with unified information from the three sources. Editing this contact on Ubity UC Mobile also updates contacts on iCloud and Exchange. Use the **native Contacts** app to update only one source, such as iCloud.

Favorites

Choose a contact as your favorite for quick access to dial and send SMS. To add a favorite, tap **Contacts** > **Favorites**, then tap +.

INTERACTION BETWEEN UBITY UC MOBILE AND NATIVE PHONE

Placing Calls

• You can place a Ubity UC Mobile call so long as you're not already on a native call or not already on two Ubity UC Mobile calls.

• You can place a native call regardless of the state of Ubity UC Mobile.

Incoming Calls

• An incoming Ubity UC Mobile call rings on your phone unless you're on a native call or you're already on two Ubity UC Mobile calls. In both these cases, the new incoming call will go to Ubity UC Mobile voicemail instead.

• Incoming native calls: Being on a Ubity UC Mobile call has no impact on your native phone: native calls will be received in the usual way. Therefore, you should be prepared to accept or decline a native call.

Established Calls

• If you already have an existing Ubity UC Mobile call and you receive an incoming native call, you won't be able to hear the other party on the existing Ubity UC Mobile call until you answer or decline the incoming native call.

• If you accept an incoming native call, any live Ubity UC Mobile call goes on hold. You won't be able to take the Ubity UC Mobile call off hold until you end the native call.

• You can have up to two Ubity UC Mobile calls established at the same time and switch between them.



Use the Dialpad

	No Service 🍳	14:30 Phone Ready Ubity	L 55N ≣ O	
Enter the phone number. Tap this area to bring up the keyboard.		128	×-	Clear the entire entry.
	1	2	3	
	4	5	6	
	7	8	9	
	*	0 U	#	
Tap to place call.	00	- C	∞ —	Backspace
	!!!	0	@ @	

From the iPhone Contact List





Tap the **Contacts** tab at the bottom of the screen. Search for the contact and tap it.

A prompt appears for you to confirm the call. Or the call starts immediately. To select the desired behavior, see "**Single Touch to Call**" on page 40.



Network Quality Indicator

The Network Quality Indicator on the call panel displays the current network conditions.



lcon	Indicator	
•	Good	
	Fair	
•	Poor	
~	Unknown	

Wi-Fi Networks

If the **Network Quality Indicator** shows "**Poor**" status, this indicates there is network congestion or a poor quality Wi-Fi signal. Try moving closer to your Wi-Fi access point.

Mobile Networks

If the Network Quality Indicator shows "Poor," this indicates that you may be:

- between cellular towers
- experiencing adverse weather conditions
- nearing the maximum range of the closest tower.

If possible, move closer to the tower.

4 — HANDLE INCOMING CALLS

When Ubity UC Mobile is in the Foreground



Tap to Decline or Answer.-

When the Device is Locked

Answer an incoming call even when the device is locked by swiping right or swiping left.





Swipe left to display Decline/ Answer and answer a call on the lockscreen.

See page 39 for turning **Allow** Answer on Lockscreen to On or Off (default).

device password.

call is answered.

When Ubity UC Mobile is in the Background

You'll receive a notification for an incoming call. Set the **Alert style** to **Alert** or **Banner** by tapping the **Home** button > **Settings** > **Notifications** > **Ubity UC Mobile**.

Tap to answer a call. -

If you ignore or swipe up, the incoming call continues to ring until it goes to voicemail or the caller hangs up.





The call starts immediately.

You can change this behavior; see **Alert Answer** on page 39.

HANDLE ONE ESTABLISHED CALL



To transfer the call, see page 20. To switch to video call, see page 24.

Handle a Ubity UC Mobile Call and a Native Call



2 RECORD A CALL AND CALL RECORDING TONE

A call recording tone or beep is presented when recording of a call is started and sent to the other party.

• Muting a call doesn't silence the beep.

• If a call is put on hold (either by yourself or the other party), recording is paused. The beep can be heard when recording resumes.

• When you transfer a call, recording stops when redirecting to the other party. When recording restarts, the beep can be heard by the other party.

Listen to the recording on the History screen.

You can also manage the recording in **iTunes**[®] on a desktop computer. Select your device in **iTunes**, click the **Apps** tab at the top of the screen, scroll down to file sharing, then click the Ubiy UC Mobile icon in the **Apps** panel. The recordings appear in the **Ubity UC Mobile Documents** panel.



Use the Dialpad



When the call connects, the first call is put on hold. you're now speaking to the second person.



Tap **Swap Call** to switch to the other person.

From the iPhone Contact List



Search for the contact





When the call connects, the first call is put on hold. you're now speaking to the second person.

Tap **Swap Call** to switch to the other person.

Handle Two Ubity UC Mobile Calls



Tap **Swap Call** to switch to the other person.

5 UNATTENDED (BLIND) TRANSFER

Transfer the current Ubity UC Mobile call to a second person without first talking to that second person.

Use the Dialpad



Tap Transfer.

If necessary, tap here to display the **Dialpad**.

If necessary, tap Contacts.

By Selecting a Contact



Search for and tap the contact and tap the phone number.

Tap **Transfer**.



6 ATTENDED TRANSFER

You can speak to the second person first, then transfer the first caller to them. Establish two calls.

Establish two calls (page 17).

Swap Calls displays when two calls are established.





When ready, tap **Transfer**.

The live call is transfered to the on-hold call.

CONFERENCE CALL

7

When you have two Ubity UC Mobile calls established, you can merge the calls into a threeway conference call.



Tapping **End Call** ends the conference and hangs up on both calls.



Place a Video Call



Ubity UC Mobile starts sending your video once the other party accepts your video call.

Add Video During an Audio Call

When you place a call using the dialpad, Ubity UC Mobile makes an audio call. Add video to the audio call.



Ubity UC Mobile starts initializing video.

You'll see the other party's video after they add video on their end.

Then Add Video.

Receive a Video Call

When the other party places a video call, you'll see their video on Ubity UC Mobile after you answer the call.

• You can start sending your video, if desired, by tapping the **Send** icon.

• If you don't want to receive the other party's video during a call, swipe right on the screen, and tap **More** > **Remove Video**. The call will be switched to an audio call.

During a Video Call

During a video call, you can:

• Transfer a video call. The transferred call will be placed as an audio call, and then both parties can add video to the audio call.

• Establish two video calls and merge them into an audio conference call (no video conference call supported yet).

- Record only audio of video calls.
- Mute a video call.



Tap the **History** icon at the bottom of the screen.

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sired.	Missed Calls	
	X Victor	16:03 (j)
	H &	60

lcon	Indicator
*	Missed calls
હ	Incoming calls
ৎ	Outgoing calls

Clear the History



Create a Contact from History

You can create a contact from a history item.

	No Service ♥ 15:03 4:26 ∎ Al Missed III Missed Calls Victor 16:03 (j)	No Service ♥ 15:04 L 425 ■> <pre></pre>	No Service ♥ 15:04 0.42% ■⊃ Cancel New Contact Save	If you tap Save, the New Contact screen appears with the number already
Tap the information – icon.		X Missed call Today 16:04 Account: Ubity	udd. Corrgnwy	entered. Complete the other fields.
		man 128	 add softphone: 	
		Create New Contact	e main 128	
		Add to Existing Contact	 add phore 	Or if you tap Add , the
			 add email 	contact list appears. Tap the contact where you want to add this
	Hit & Office Manager Manager	Hill & Office Manager Manager	add UFL	number. The contact is immediately updated.

Tap Create New Contact or Add to Existing Contact.



ACCESS VOICEMAIL

Incoming calls go to voicemail if:

- Ubity UC Mobile isn't running
- You already have two calls established.



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9 8	0	0 0

 Tap the voicemail icon. The voicemail number appears in the entry field. Make your call.

5 – PRESENCE AND INSTANT MESSAGING

With Presence and Instant Messaging, you can:

• Share your online status (presence) and exchange instant messages with contacts who are also using Ubity UC Mobile or Desktop.

SEND AN IM/REPLY TO AN IM

You can send an instant message to a contact.



Tap to choose the predefined **Canned messages**.

You can also call if this person provides a phone number.

Tap to insert a line break in a message (works as the **Return** key).

By Selecting a Contact

App Store 19 15:12 App Store 🐨 15:13 375 376 Budde Buddies Senoit Edit < Messages X Benoit More в December 21, 2016 at 15:13 Selton Benoit @ Victor с Denis Send Instant Message Sébastien work 116 D work 116 C Alain Type a message. b@ubity.com Tap Send. Soba qwertyuiop Stop Shar ng Presence @ Benoit asdfghjkl Benoit Ε z x c v b n m 🗵 Alain 111 å å 123 🌐 🍨 return space Tap Contacts. Tap to send an IM.

Reply to an IM

You can reply to the IM without unlocking the phone.

Tap Buddies and select a buddy.

2 WORK WITH MESSAGE HISTORY

From the Message History, you can:

- Call the person by tapping More > Call
- Re-send the message
- Copy, delete, or forward the message



If there's an error in sending a message, a red icon appears beside the message. Tap the red icon to resend the message.



An alert comes up when you receive an IM.

When Ubity UC Mobile is in the background, an alert pops up.

To hide the actual message on alert/ banner, turn on **Private When** Locked under **Preferences**.



Tap. A new message appears.

START GROUP CHAT

Invite up to 10 buddies for a maximum of 11 people in a group chat.

Once a group chat is held with participants, you can't add more buddies or remove some of the participants.



Join a Group Chat

When you're invited to a group chat, the invitation message comes in as a regular message. You're automatically placed into the group chat once you receive the message.

Leave a Group Chat

Deleting a group chat on the **IM/Messages** tab lets you leave the chat. You won't be able to come back to the chat or view the chat history.

SET YOUR OWN STATUS

5

When you start Ubity UC Mobile, your online status is "Available."

When you make or receive a phone call, Ubity UC Mobile updates your status to "**On The Phone**" (if your online status is "**Available**" and no custom status note is specified).

You can change your status from "**Available**" to "**Busy**" or "**Away**". When you change your status from "**Available**" or specify a custom status note, your status remain as specified until you update it yourself.

Tap the Messages tab, then tap IM .	No Service 🕈 Edit SM	15:20 5 Ø	L 34% 🖙	No Service ♥	15:22 My Status	⊾ 34%∎⊃ Done	
Your current status. ———— Tap to change.	🥺 My Status: A	vollable	>	MY PRESENCE			
rap to onango.				S Available		~	
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						\$			(c)



Your contacts will see your status and custom note.

Presence

Status	Means that
Available	People can call you and send you an IM. If no custom status note is specified, Ubity UC Mobile automatically switches " Available " to " On the phone " when you make or receive calls.
Away	People can call you and send you an IM.
Busy	People can call you and send you an IM.
Do not disturb	No one can call you; the call fails and your call history shows a missed call. Your buddies can send you IM; an alert comes up on the Messages/IM tab.
On the phone	 When you make or receive phone calls, Ubity UC Mobile automatically updates your status to "On the phone" if your status is "Available" and no custom note is specified. When your call finishes, your status goes back to "Available". While you're on the phone, you can still send and receive IMs.
Appear offline	You can see your buddies' presence, but your buddies see you as offline. You'll receive phone calls and IMs if your buddies do contact you; they are unlikely to do so because your buddies can't tell the difference between " Appear Offline " and you really being offline.



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6 – SETTINGS

Ð PREFERENCES

Scroll down to see all 15:24 34% 15:24 INICE T Service T fields. Settings Preferences Settings Preferences Ringtone Marimba > MOBILE DATA NETWORK Use When Available CALC IN PROGRESS Contact Image None > Allow VolP Calls Enable to allow Ubity UC Mobile to use your mobile date plan when WI-FI is not available. Mobile Call Interrupt Silence > INCOMING CALL PHONE NUMBER Play Ringtone Single Touch To Call Vibrate Show URI Domain Alert Answer See Accounts Dial Plans settings to manipulate phone humbers prefixes. Alert Missed CLIENT-SIDE CALL FORWARDING Allow Answer On Lockscreen Forward Calls ۰ ß

No Service 🕈	15:24	L 34%
Settings	Preferenc	es
MESSAGING		
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Field	Description	
Mobile Data Network		
Use When Available	Appears only on iPhone.	
	• ON : When a Wi-Fi connection isn't available, Ubity UC Mobile attempts to connect to SIP/ XMPP services using the mobile data network. Data charges with your mobile carrier may apply. You'll receive messages and voice mail notifications when Ubity UC Mobile is in the mobile data network. Choose to allow/disallow VoIP calls using a separate setting " Allow VoIP Calls ".	
	• OFF : When a Wi-Fi connection isn't available, SIP and XMPP services are unregistered; you won't receive any messages or notifications. If " Allow VoIP Calls " is OFF ; you won't be able to place or receive calls.	
Allow VoIP Calls	Appears only on iPhone. " Use When Available " must be ON to use this setting.	
	• ON : When a Wi-Fi connection isn't available, Ubity UC Mobile attempts to place calls using the mobile data channel. Data charges with your mobile carrier apply.	
	• OFF : When a Wi-Fi connection isn't available, you won't be able to place or receive calls.	
	General	
Run In Background	• ON : If you're using UDP for transport. Receive calls when Ubity UC Mobile is running in background. Turning this setting ON decreases your battery life.	
	• OFF : If you're using TCP or TLS for transport. If OFF , you won't be able to receive calls if you're using UDP.	
	Incoming Call	
Play Ringtone	ON : Hear the ringtone.	
Vibrate	ON : Vibrates when you receive a call.	

Field	Description	
Alert Answer	Controls the behavior of the incoming VoIP call prompt (when Ubity UC Mobile's in the background):	
	• ON : Answer the incoming call immediately.	
	• OFF : View the incoming call screen; answer or decline the call.	
Alert Missed	Controls the behavior of the missed call prompt (when you receive a call when Ubity UC Mobile's in the background):	
	• ON : A Missed Call alert appears on the native iPhone screen.	
	• OFF : No alert appears.	
Allow Answer on Lockscreen	Answer an incoming call even when the screen is locked. See page 13 for details.	
	• ON : Enable Allow Answer on Lockscreen.	
	• OFF: (default) Disable Allow Answer on Lockscreen.	
Ringtone	The ringtone for incoming calls.	
	Outgoing Call	
Default Account for History	Changes Ubity UC Mobile's dialing behavior on call history when multiple SIP accounts are configured in Ubity UC Mobile.	
	• ON : Ubity UC Mobile dials using the default/ primary account. A useful option when you wish to use only one account for all outgoing calls.	
	• OFF (default): Ubity UC Mobile dials using the account that received the call.	
Call In Progress		
Background Image	The background image that appears when you're on a call. Swipe the image to delete.	

Field	Description
Contact Image	• Whether to display a photo of your contact during a call with this person. When saving an image on the Contact tab, make sure your contact images are smaller in size so they display faster.
	• Don't show : No image of your contact will appear during a call.
	• Full Screen : Displays a photo of your contact in full screen when you're on a call with this person.
	• Small Avatar : Displays a small photo of your contact next to their name during a call.
Mobile Call Interrupt	When you receive a mobile call while already in a VoIP call, the incoming mobile call puts the VoIP call on hold. You won't be able to speak to the person in the VoIP call until you answer or decline the incoming call. Ubity UC Mobile can play feedback to the person who is put on hold without any notice.
	• Silence : Ubity UC Mobile plays nothing.
	• Tones : Ubity UC Mobile plays beeps every 5 seconds to the person on hold.
	• Announcement : Ubity UC Mobile plays an audio message to the person on hold in English, "Your call has been interrupted by an incoming mobile call. Please wait for the other party to return".
Pho	ne Number
Single Touch to Call	• ON : When making a call from Contacts or History , the call is placed when you tap a phone number. If SMS and/or video is enabled, you'll see a prompt to choose an option.
	• OFF : When you tap the phone number, a prompt appears. Tap the prompt to place the call.

Field	Description	
Client-Side Call Forwarding		
Forward Calls	ON : Send all incoming calls to a specific number. If Ubity UC Mobile is enabled, registered and Run In Background (above) is ON , incoming calls are forwarded to this phone number.	
To Number	The number to forward calls to when Forward Calls is ON .	
Messaging		
Enable IM & Presence	Messaging section appears once you've purchased "Presence and Messaging" feature.	
	• ON : Allow Ubity UC Mobile to be used for sending instant messages and sharing online status with your buddies. To use this service, enable the feature on the Account screen.	
	• OFF : All the SIP and XMPP accounts on Ubity UC Mobile won't be used for presence and messaging.	
Alert Sound	ON : Play a ringtone when you receive a new message.	
Alert Vibration	ON to vibrate when you receive a new message.	
Private When Locked	• ON : Hide the actual content of an incoming message on the Lock screen and the notification center.	
	• OFF : Default	
Alert Text Tone	The ringtone for incoming messages.	
Video Calls		
Enable Video	• ON : Make video calls on Ubity UC Mobile. Appears only after the " Video Calls " feature is purchased.	

Field	Description
Send Landscape	 ON: Your video is sent in the landscape orientation. This is a compatibility mode for older devices that can't render video in the portrait orientation. Use as an exception. OFF: Default
Video Quality	Automatic : (Recommended): Ubity UC Mobile
	selects the best quality to use in a given situation.
	Lower (QCIF): Uses 176 horizontal pixels and
	144 vertical lines. Quarter Common
	Intermediate Format transfers one fourth the
	amount of data and consumes less memory than CIF (Common Intermediate Format).
	Higher (CIF): Uses 352 horizontal pixels and
	288 vertical lines.
	• High (VGA)*
	• HD (720p VP8 only)*
	*VGA and HD video aren't supported on iPhone 4S, iPad 2, and iPad Mini 1G.





If you make changes to the fields identified by a **T**, you must tap the **Apply Changes** button at the bottom of the screen or restart Ubity UC Mobile.

Field	Description	
VPN Support		
Noise Reduction	 • ON : Ubity UC Mobile attempts to reduce background noise on audio you're transmitting/ receiving. • OFF : Default. 	
Quality Of Service (QoS)	 ON: If desired, ask your VoIP service provider if QoS is supported. QoS can allow your phone calls to be given a higher priority on the network. OFF: Default 	

Field	Description	
Account Registration Issues		
Alert In Background	 ON: Ubity UC Mobile sends notifications when an account fails to register. Ubity UC Mobile also notifies the user after the account is successfully re-registered. Make sure that Ubity UC Mobile notifications are enabled under iOS Settings > Notifications. OFF (default): Ubity UC Mobile doesn't send notifications regarding account registration errors. 	
Applicat	ion Logging	
Verbose Logging	• OFF : Unless Technical Support instructs you to turn it ON to troubleshoot a problem you're having on your device.	
Send Log	Tap to upload the current log to Technical Support.	



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